FORM A - PUBLIC ANNOUNCEMENT

[Under regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

For the attention of the creditors of S A L Steel Limited

	RELEVA	ANT PARTICULARS
1	Name of the corporate debtor	S A L Steel Limited
2	Date of incorporation of corporate debtor	6 th November 2003
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies Ahmedabad (Guj.)
4	Corporate identity number/limited liability identification number of corporate debtor	CIN - L29199GJ2003PLC043148
5	Address of the Regd. Office & Principal office (if any) of corporate debtor	Regd. Office: 5/1, Shreeji House, 5th Floor, B/h. M. J. Library, Ashram Road, Ahmedabad GJ 380006 IN
6	Insolvency commencement date in respect of corporate debtor	6th September, 2017 (vide order dated 6th September, 2017 passed by Hon'ble NCLT, Ahmedabad Bench)
7	Estimated date of closure of insolvency resolution Process	180 days from the Insolvency Commencement Date which is 5 th March 2018
8	Name, address, email address and the registration number of the interim resolution professional	Name: PARAG SHETH Address: 404, Sachet II, Opp. GLS University, Maradia Plaza Lane, C.G. Road Ahmedabad – 380006. Email Address: pksheth@hotmail.com Registration No. IBBI / IPA-002 / IP-N00142 / 2017-18 / 10381
9	Last date for submission of claims	20 th September, 2017

Notice is hereby given that the Hon'ble National Company Law Tribunal Ahmedabad has ordered the commencement of a corporate insolvency resolution process against the S A L Steel Limited on 6th September, 2017.

The creditors of S A L Steel Limited, are hereby called upon to submit a proof of their claims on or before 20th September, 2017 to the interim resolution professional at the address mentioned against item 8.

The financial creditors shall submit their proof of claims by electronic means only. All others creditors may submit the proof of claims in person, by post or electronic means.

Submission of proof of claims should be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The Proof of claims is to be submitted in the following specified forms –

Form B - for Claims by operational creditors (See regulation 7)

Form C - for Claims by financial creditors (See Regulation 8)

Form D - for Claims by workmen and employees (See Regulation 9)

Form E - for Claims by authorised representative of workmen & employees (See Regulation 9)

Form F - for Claims by any other creditors not covered above (See Regulation 9A)

Submission of false or misleading proofs of claim shall attract penalties.

Place : Ahmedabad

Date: 7th September 2017

* IBBI / IPA-002 / * IP - N00142 / 2017-18/10381

PARAG SHETH
(Interim Resolution Professional)